



**TEXAS METHODIST FOUNDATION  
APPLICATION FOR INVESTMENT – FOR PARTNERSHIPS**

Please complete the following application to purchase Participation Interests. (Please print)

NAME OF GENERAL PARTNER (if a limited partnership): \_\_\_\_\_

NAME OF PARTNERSHIP: \_\_\_\_\_

PARTNERSHIP TAX ID NO. \_\_\_\_\_

MAILING ADDRESS \_\_\_\_\_  
Street City State Zip

TELEPHONE (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ FAX (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_ EMAIL \_\_\_\_\_

CHURCH NAME (Optional) \_\_\_\_\_

The net worth of the partnership making this application (the "Partnership") (total assets minus total liabilities) exceeds five (5) times the amount of investment in the Participation Interests. \_\_\_\_ YES \_\_\_\_ NO

AMOUNT OF INVESTMENT: \$ \_\_\_\_\_ (include check)

**The minimum investment is \$100,000.00. Please make your check payable to:  
Texas Methodist Foundation, 11709 Boulder Lane, Suite 100, Austin, Texas 78726-1808**

<p><b>TERM: (Please check one)</b></p> <p>_____ Variable Rate</p> <p>_____ 12 Months - Fixed</p> <p>_____ 24 Months - Fixed</p> <p>_____ 36 Months - Fixed</p> <p>_____ 48 Months - Fixed</p> <p>_____ 60 Months - Fixed</p>	<p><b>INCOME DISTRIBUTION OPTIONS: (Please check one)</b></p> <p>_____ Reinvest - Interest to be paid by check upon written request</p> <p>_____ SEMI-ANNUAL (Interest to be paid by check on or about January 1 and July 1)</p> <p>_____ MONTHLY (Available only if investment is \$10,000 or more, interest to be paid by check)</p>
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A fixed rate investment account has a designated maturity date. Principal may not be added to the account after the initial investment is made and the account is opened. Principal may not be withdrawn from this account before the maturity date without the consent of Texas Methodist Foundation; and, except as provided below, a penalty will be charged for such early withdrawal. The penalty for an account with an original maturity date of a year or more is four (4) months interest on the amount withdrawn up to the amount of interest earned. The penalty will be charged first against any interest then in the account, second from the corpus and any excess will be deducted from the amount withdrawn. Upon maturity this account shall be automatically converted to a variable rate investment account unless the funds are withdrawn or another fixed rate investment opportunity is offered to and specifically chosen by the Partnership. Each rollover of an investment will constitute the Partnership's certification that the foregoing certification remains true at the time of such rollover.

The Partnership hereby makes application for investment in the amount indicated above in the Participation Interests offered by Texas Methodist Foundation ("Foundation") to be applied toward investment in the Master Certificate of Participation as described in the Foundation's Offering Circular dated March 10, 2006 ("Offering Circular").

The undersigned certifies that a copy of the Offering Circular has been received by the Partnership. The undersigned further certifies that (a) he or she is a partner of the Partnership; (b) he or she has full power and authority to make this investment on behalf of the Partnership; (c) the Partnership is acquiring the Participation Interests for investment and not with the intent of transferring the Participation Interests; and (d) the Partnership was not formed for the purpose of purchasing Participation Interests. The undersigned understands and agrees that the Partnership's investment in Participation Interests will be held and administered by the Foundation under the terms of the Offering Circular. The undersigned certifies that the Partnership's principal place of business is located in Texas or New Mexico, that all partners of the Partnership are individuals residing full-time in Texas or New Mexico and that the partnership agreement establishing the Partnership is governed by Texas or New Mexico law.

\_\_\_\_\_  
Signature Date