



Texas Methodist Foundation

LOAN APPLICATION

Please answer every question and fill in every blank. Also include copies of:

Local Church Annual Report Form
Annual Report of Trustees
Annual Report of the Committee on Finance (last 2 yrs)

Year End Income and Expense Statements (last 2 yrs)
Annual Budgets
Legal description of church property (if mortgage loan)

Church Name

Pastor

Address

District Superintendent

Address

District

Phone

Conference

Fax

Email

Please provide the following names:

Name

Title

Chairman, Board of Trustees
Secretary, Board of Trustees
Secretary, Charge/Church Conference that approved or will approve this loan
Chairman, Finance Committee
Financial Secretary/Business Administrator

What amount of money are you thinking about borrowing? \$ _____

What is the purpose? _____

If construction, what is the contract amount? _____ Architect Fees? _____

Other soft costs? _____

Contingency amount? _____ Furniture/Fixtures? _____

What is the collateral? _____

When do you think you will need this money? _____

How do you intend to repay the money? _____

Please describe:

This year's pledge campaign _____

Current capital fund campaigns _____

Outstanding bond issues or loans _____

Annual debt service obligations \$ _____

Have you paid your apportionments in full during the last five years? _____ If not, please explain:

Please fill in the following data:

	YEAR TO DATE ACTUAL	LAST YEAR'S ACTUAL	PRIOR YEAR'S ACTUAL
INCOME (regular)			
INCOME (special)			
EXPENSES (operating)			
ANNUAL DEBT SERVICE			
TOTAL DEBT			
CASH BALANCES (operating)			
CASH BALANCES (other)			
VALUE CHURCH COMPLEX			
VALUE - OTHER ASSETS			
APPORTIONMENTS			
Percent paid			
MEMBERSHIP			
AVG # AT WORSHIP			
AVG # AT SUNDAY SCHOOL			
STAFF (full time equivalent)			

Signatures required:

DATE

PERSON PREPARING APPLICATION

PASTOR