TEXAS METHODIST FOUNDATION
APPLICATION FOR INVESTMENT – FOR TRUSTS

Please complete the following application to purchase Participation Interests. (Please print)

TRUSTEE:_____

TITLE AND DATE OF TRUST INSTRUMENT:_____

IS THE TRUST REVOCABLE:_____

TRUST TAX IDENTIFICATION NO. _____ -_____-_____

MAILING ADDRESS_____
Street City State Zip

TELEPHONE (_____) _____ - _____ FAX (_____) _____ - _____ EMAIL_____

CHURCH NAME (Optional) _____

The net worth of the trust making this application (the "Trust") (total assets minus total liabilities) exceeds five (5) times the amount of investment in the Participation Interests. _____ YES _____NO

AMOUNT OF INVESTMENT: $_____ *(include check)*

The minimum investment is $1,000.00 for revocable trusts and $100,000.00 for irrevocable trusts. Please make your check payable to: Texas Methodist Foundation, 11709 Boulder Lane, Suite 100, Austin, Texas 78726-1808

TERM: (Please check one)	**INCOME DISTRIBUTION OPTIONS: (Please check one)**
_____ Variable Rate	
_____ 12 Months - Fixed	_____ Reinvest - Interest to be paid by check upon written request
_____ 24 Months - Fixed	_____ SEMI-ANNUAL (Interest to be paid by check on or about January 1 and July 1)
_____ 36 Months – Fixed	_____ MONTHLY (Available only if investment is $10,000 or more, interest to be paid by check)
_____ 48 Months – Fixed	
_____ 60 Months – Fixed	

A fixed rate investment account has a designated maturity date. Principal may not be added to the account after the initial investment is made and the account is opened. Principal may not be withdrawn from this account before the maturity date without the consent of Texas Methodist Foundation; and, except as provided below, a penalty will be charged for such early withdrawal. The penalty for an account with an original maturity date of a year of more is four (4) months interest on the amount withdrawn up to the amount of interest earned. The penalty will be charged first against any interest then in the account, second from the corpus and any excess will be deducted from the amount withdrawn. Upon maturity this account shall be automatically converted to a variable rate investment account unless the funds are withdrawn or another fixed rate investment opportunity is offered to and specifically chosen by the Trust.

The trustee named above (the "Trustee") hereby makes application on behalf of the Trust for investment in the amount indicated above in the Participation Interests offered by Texas Methodist Foundation ("Foundation") to be applied toward investment in the Master Certificate of Participation as described in the Foundation's Offering Circular dated March 10, 2006 ("Offering Circular").

The Trustee certifies that a copy of the Offering Circular has been received. The Trustee further certifies that (i) the Trustee is the trustee of the Trust; (ii) the Trustee has full power and authority to make this investment on behalf of the Trust; (iii) the Trustee is acquiring the Participation Interests on behalf of the Trust as investment and not with the intent of transferring the Participation Interests; and (iv) the Trust was not organized for the purpose of purchasing Participation Interests. The Trustee understands and agrees that the Trust's investment in Participation Interests will be held and administered by the Foundation under the terms of the Offering Circular. The Trustee further certifies that the Trustee is a full-time resident of the State of Texas or New Mexico, that each current beneficiary of the Trust is a resident of the State of Texas or New Mexico and that the trust instrument creating the trust is governed by Texas or New Mexico law. Each rollover of an investment will constitute the Trustee's certification that the foregoing certification remains true at the time of such rollover.

On August 5, 1983, Congress repealed the law that would provide for withholding 10% of all interest payments made to individuals. At the same time, it adopted a new provision called "Backup Withholding". This became effective January 1, 1984 and will require the Fund to withhold 28% of your interest payments unless we have been furnished a correct Social Security or Tax Identification Number. To avoid this, please include your Social Security Number or Tax Identification Number and sign the following IRS Certification.

Under penalties of perjury, by signing below, I certify that the number shown on this form is my correct Social Security or Tax Identification Number. I further certify that I am not now subject to Backup Withholding either: (a) because the IRS has not notified me that I am, or (b) the IRS has notified me that I am no longer subject to Backup Withholding.

_____ _____
Signature Date